

**H S P FINANCIAL PLANNING LIMITED
MONTHLY BUDGET PLANNER
ESTIMATED EXPENDITURE**

Name:	Date of Issue	
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PERSONAL/HOUSEHOLD EXPENDITURE	PAYMENT DETAIL (amount per week/month etc)	MONTHLY COST
DOMESTIC		
Mortgage / Rent		£
Mortgage Repayment Policy		£
Mortgage Payment Protection Plan		£
Buildings and Contents Insurance		£
Council Tax		£
Ground Rent/Service Charge (leasehold)		£
Gas		£
Electricity		£
Water Rates		£
Telephone		£
Housekeeping (food shopping etc)		£
House Maintenance		£
TV/Video hire		£
TV Licence		£
	Total Domestic Expenditure	£
PERSONAL EXPENSES		
Life Insurance		£
Pension Contributions		£
Savings Plans		£
Subscriptions		£
Health Costs (dentist, prescriptions etc)		£
Clothing, Shoes etc		£
School Expenses		£
	Total Personal Expenditure	£
TRANSPORT		
Petrol/Fares		£
Tax, Insurance, Servicing/Repairs		£
	Total Transport Expenditure	£
LEISURE		
Holidays		£
Entertainment/Hobbies		£
Special Occasions, eg. Birthdays		£
	Total Leisure Expenditure	£
FINANCE		
Existing Payments/Repayments to be Continued (payee and balance)		£
		£
		£
	Total Finance Expenditure	£
Other, Please Specify		£
		£
	Total Other Expenditure	£

TOTAL MONTHLY EXPENDITURE	£
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TOTAL NET INCOME	£
LESS TOTAL EXPENDITURE	£
RESIDUAL INCOME	£

H S P FINANCIAL PLANNING LIMITED

MONTHLY BUDGET PLANNER

ESTIMATED INCOME

INCOME RECEIVED	MAIN	SECOND		TOTAL
Employment/Profession				
Basic Salary/Profits				
Overtime				
Bonuses				
Commission				
Other				
TOTAL £				
Other Income				
Pension				
Investment Income				
State Benefits				
Maintenance/Alimony				
TOTAL £				
GRAND TOTAL £				